

## APPLICATION FOR AGE / PENSIONER ASSESSMENT RATES REDUCTION

### ASSESSMENT RATES ACCOUNT

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### STAND DETAILS (To be completed by all applicants)

STAND NUMBER																						
TOWNSHIP														EXTENSION								
STREET NAME														STREET NUMBER								

### SECTION 1 : APPLICANTS DETAILS (To be completed by all applicants if 60 years and older who are the registered owner or registered life right user of property)

FULL NAME OF APPLICANT																										
IDENTITY NUMBER																										
POSTAL ADDRESS																										
																		POSTAL CODE								
WATER/ELECTRICITY ACCOUNT NUMBER																										
HOME TELEPHONE NUMBER																										
CELLULAR PHONE NUMBER																										
E-MAIL ADDRESS																										

### SECTION 2 : MONTHLY INCOME STATEMENT (To be completed ONLY if joint household income is LESS than R 19 220 per month. Attach documentary proof of income)

	OWNER	SPOUSE
<b>Salary and Wages</b>		
<i>Name of Employer :</i>	R	R
<i>Name of Employer :</i>	R	R
<b>Monthly Pension</b>		
<i>Fund Name :</i>	R	R
<i>Fund name :</i>	R	R
<i>Fund Name :</i>	R	R
<i>Fund Name :</i>	R	R
<b>Investment Income</b>	R	R
<b>Other Income</b>	R	R
<b>TOTAL MONTHLY INCOME</b>	R	R

**SWORN AFFIDAVIT**

I, the undersigned....., do hereby declare that :

- I reside permanently on the property concerned which consists of one dwelling only and no part thereof is sub-let.
- Declare that I am at least 60 years of age.
- That the information supplied is to the best of my knowledge, true and correct.

SIGNATURE OF APPLICANT

Y	Y	Y	Y	M	M	D	D

COMMISSIONER OF OATHS

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DATE

**THE FOLLOWING DOCUMENTATION MUST BE ATTACHED :**

1. Certified copy of ID document
2. Copy of previous year Income Tax Assessment if additional pensioners rebate are being applied for and / or proof of income.

**QUALIFYING CRITERIA – PENSIONERS**

The applicant must:

- i. be the registered owner of the property or registered as “Life right use” tenant in deeds office.
- ii. produce a valid identity document;
- iii. must be at least 60 years of age upon application, provided that where couples are married in community of property and the property is registered in both their name, the age of the eldest will be the qualifying factor, **or** approved disability grantee **or** approved medically boarded person;
- iv. not be in receipt of an indigent assessment rate rebate;
- v. must reside permanently on the property concerned which consists of one dwelling only and no part thereof is sub-let;
- vi. confirm the aforementioned details by means of a sworn affidavit and / or latest income tax assessment
- vii. **On approval, the following rebates will be applicable**

**SECTION 1 : Reduction on property value of R 150 000.**

**SECTION 2 : Rebate based on monthly assessment rates payable**

Average Monthly earnings in respect of preceding 12 months.	
R0.00 to R 3,780.00 (2 x State pensions when amended)	100 % rebate on property rates
R3,780.01 to R7,690.00	85% rebate on property rates
R7,690.01 to R11,530.00	70% rebate on property rates
R11,530.01 to R15,380.00	55% rebate on property rates
R15,380.01 to R19,220.00	40% rebate on property rates

**FOR OFFICIAL USE**

All Required documentation submitted by applicant

Yes	No
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New Tariff Code to be linked <If Applicable>

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Application reviewed and Approved

Yes	No
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Approved By :

Designation

Date

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